

**MEDINEX LIMITED**

Incorporated in the Republic of Singapore

Registration No. 200900689W

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**PROPOSED ACQUISITION OF ARK LEADERSHIP &  
LEARNING PTE. LTD. – RECEIPT OF LISTING AND  
QUOTATION NOTICE**

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**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Medinex Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement made by the Company on 26 March 2019 ("**Previous Announcement**") and the circular to shareholders of the Company dated 15 April 2019 ("**Circular**") in relation to the acquisition of 100.00% equity interest in Ark Leadership & Learning Pte. Ltd. ("**Proposed Acquisition**").

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Circular.

**2. LISTING AND QUOTATION NOTICE**

Further to the Previous Announcement and the Circular, the Board wishes to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") had, on 23 April 2019, issued the listing and quotation notice (the "**LQN**") for the listing and quotation of up to 1,483,636 Consideration Shares to be issued to Low Mui Keow, Valerie (Lu Meijiao, Valerie) and/or her nominee.

The listing and quotation of the Consideration Shares is subject to:

- (a) Compliance with the SGX-ST's listing requirements; and
- (b) Approval from shareholders of the Company at an extraordinary general meeting to be convened.

Please note that the LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Proposed Acquisition, and upon the allotment and issuance of the Consideration Shares.

By Order of the Board

Jessie Low Mui Choo  
Executive Director and Chief Executive Officer

24 April 2019

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Medinex Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 7 December 2018. The initial public offering of the Company was sponsored by Novus Corporate Finance Pte. Ltd. (the "**Sponsor**").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.