

CHINA JISHAN HOLDINGS LIMITED
(Company Registration No. 200310591E)
(Incorporated in the Republic of Singapore)

PROPOSED AMENDMENTS TO THE CONSTITUTION

The Board of Directors (the “**Board**”) of China Jishan Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 22 March 2016 in respect of the proposed amendments to the Company’s Constitution (the “**Proposed Amendments**”). Unless otherwise defined, capitalised terms herein shall have the same meanings as used in the announcement dated 22 March 2016.

The Board wishes to announce that a circular (the “**Circular**”) setting out the details of the Proposed Amendments, together with the Company’s annual report and a notice of the annual general meeting of the Company to be held on 29 April 2016 at 10 a.m. to seek, *inter alia*, Shareholders’ approval for the Proposed Amendments, will be despatched to the Shareholders on 6 April 2016. Shareholders are advised to consider the content and recommendation contained in the Circular carefully.

Shareholders who do not receive the Circular within a week from the date of this announcement should contact the share registrar of the Company at the following address:

Intertrust Singapore Corporate Services Pte. Ltd.
3 Anson Road
#27-01 Springleaf Tower
Singapore 079909

A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>. Shareholders are requested to note the following important dates and time in respect of the annual general meeting:

Latest date and time for lodgment of proxy	:	27 April 2016 at 10 a.m.
Date and time of annual general meeting	:	29 April 2016 at 10 a.m.
Place of general meeting	:	Furama RiverFront Singapore Jupiter III (Level 3) 405 Havelock Road Singapore 169633

BY ORDER OF THE BOARD

Yu Ming Hai
Executive Director

6 April 2016