

MARY CHIA HOLDINGS LIMITED
Company Registration No. 200907634N
(Incorporated in Singapore)
(the “**Company**”)

**GRANT ON FURTHER EXTENSION OF TIME TO HOLD THE COMPANY'S
ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 MARCH 2017**

The Board of Directors (the “**Board**”) of Mary Chia Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 12 July 2017 titled “Grant of Extension of Time to Hold the Company’s Annual General Meeting for the Financial Year Ended 31 March 2017”, and the announcement dated 31 August 2017 titled “Application for Further Extension of Time to Hold the Company’s Annual General Meeting for the Financial Year Ended 31 March 2017” in relation to, *inter alia*, (i) the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) having no objection to granting the Company an extension of time to hold its annual general meeting in respect of the financial year ended 31 March 2017 (“**FY2017**”) (“**FY2017 AGM**”) from 30 July 2017 to 15 September 2017 (the “**First Extension**”), subject to certain conditions as set out within the said announcement; and (ii) the Company’s application to the SGX-ST to seek a further extension of time under Rule 707(1) of the Catalist Rules to hold its FY2017 AGM from 15 September 2017 to 13 October 2017 (the “**Further Extension of Time**”), following the First Extension.

The Company has applied for the Further Extension of Time as CIMB Bank Berhad, Singapore Branch had on 24 August 2017, for and on behalf of Suki Sushi Pte. Ltd. launched a mandatory unconditional cash offer to acquire all the issued and paid-up ordinary shares in the capital of the Company pursuant to Rule 14 of the Singapore Code on Takeovers and Mergers. At the time of the said application, the Company was in the midst of finalising its annual report for FY2017 (the “**FY2017 Annual Report**”). Hence, the Company sought the Further Extension of Time to comply with Rule 707(1) of the Catalist Rules in order to incorporate the impact of this new development into its FY2017 Annual Report.

The Company wishes to announce that it has, on 15 September 2017, received a letter from the SGX-ST setting out that the SGX-ST has no objection to granting the Company a further extension of time until 13 October 2017, to hold its FY2017 AGM (the “**Second Waiver**”). The Second Waiver is subject to the following: -

- (i) The Company making an immediate announcement of the extension granted, disclosing the reasons for seeking the extension and conditions imposed;
- (ii) A confirmation from the Company that the extension does not contravene any laws and regulations governing the Company and the articles of association of the Company; and
- (iii) The Company obtaining approval from the Accounting and Corporate Regulatory Authority for the same extension.

The Company confirms that the Second Waiver does not contravene any laws and regulations governing the Company and the articles of association of the Company. The Company has previously applied to the Accounting and Corporate Regulatory Authority (“**ACRA**”) for an extension of time to hold its FY2017 AGM upon receipt of the SGX-ST’s approval on the First Extension. ACRA has informed the Company that it has up to 28 October 2017 to hold its FY2017 AGM.

As previously announced, the Company would be convening its FY2017 AGM at SAFRA Toa Payoh, 293 Toa Payoh Lorong 6, Level 3, Everest Room, Singapore 319387 on Monday, 02 October 2017 at 9.00 a.m.. Please refer to the Company's SGXNET announcement dated 08 September 2017 on the Notice of FY2017 AGM for more information.

RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Ho Yow Ping (He YouPing)
Chief Executive Officer
15 September 2017

This announcement has been prepared by Mary Chia Holdings Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)