

Delhi International Airport Limited
(Formerly known as Delhi International Airport (P) Limited)

Registered Office:
New Udaan Bhawan, Opp. Terminal 3
Indira Gandhi International Airport
New Delhi – 110 037
CIN U63033DL2006PLC146936
T +91 11 4719 7000 F +91 11 4719 7181
W www.newdelhiairport.in
E DIAL-CS@gmrgroup.in

September 30, 2025

SGX Central Depository
9 North Buona Vista Drive,
1101-19/20, The Metropolis,
Singapore 138588

ISIN Codes: (USD 500,000,000: US246724AA69 and USY2R40TAB40)
(USD 522,600,000: US246725AB18 and USY2R27RAB56)

Dear Sir/ Ma'am:

Sub.: Intimation pursuant to Rules of SGX Post Listing Compliances for Debt Issue

Ref.: Intimation regarding the raising of funds through the issuance of Non-Convertible Debentures (listed on BSE Limited under ISIN: INE657H08068) and the redemption payment of Non-Convertible Debentures (listed on BSE Limited under ISIN: INE657H08019).

Dear Sir/ Madam:

This is to inform you that Delhi International Airport Limited ("the Company") has raised an amount of INR 1000,00,00,000/- on September 1, 2025 by allotment of Listed Non-Convertible Debentures ("NCDs") to Qualified Institutional Buyers (QIB's) for a period of 15 years at the coupon rate of 8.75% per annum payable quarterly, for the purpose of redemption of 9.98% Listed NCDs (listed on BSE Limited under ISIN: INE657H08019) of INR 1000,00,00,000/- (Indian Rupees One Thousand Crores Only).

Further, this is to inform that pursuant to the provisions of Debenture Trust Deed dated June 20, 2022 executed between Delhi International Airport Limited ("Issuer"/ "Company") and Axis Trustee Services Limited ("Debenture Trustee"), as amended on December 3, 2024 and as amended from time to time ("Debenture Trust Deed" / "DTD"), the Issuer has exercised the option of optional redemption in respect of 10,000 (ten thousand) listed, rated, unsecured (for the purposes of the Companies Act, 2013 and SEBI NCS Regulations), redeemable, non-convertible debentures ("2027 NCDs") of a nominal value of INR 10,00,000 (Rupees Ten Lakh) each, aggregating to not more than INR 1000,00,00,000 (Indian Rupees One Thousand Crores only) issued on a private placement basis as per the terms and conditions contained in the Information Memorandum of Private Placement dated June 14, 2022 and the Debenture Trust Deed. The Company has made the voluntary prepayment of principal amount along with accrued interest thereon, to the holders of 2027 NCDs on September 30, 2025.

The details of voluntary prepayment of principal amount on the aforesaid 2027 NCDs are enclosed as **Annexure** to this intimation.

Request you to take the above information on records.

Thanking you,

Yours faithfully,
For Delhi International Airport Limited

Abhishek Chawla
Company Secretary and Compliance Officer



ANNEXURE

a. Details of redemption payments:

S. No.	Particulars	Details
1	ISIN	INE657H08019
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Exercise of Call option
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	September 30, 2025
8	Quantity redeemed (no. of 2027 NCDs)	10000
9	Due date for redemption/maturity	June 22, 2027
10	Actual date for redemption	September 30, 2025
11	Amount redeemed	1000 Crore [10,000 2027 NCDs of a nominal value of INR 10,00,000 each, aggregating to INR 1000,00,00,000/-]
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	August 29, 2025
14	Reason for non-payment/delay in payment	Not Applicable

Submitted for your information and records please.

Thanking you,
For Delhi International Airport Limited

Abhishek Chawla
Company Secretary & Compliance Officer



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