ARA-CWT Trust Management (Cache) Limited

Cache Logistics Trust **Manager of**

CONSTITUTION OF WHOLLY-OWNED SUB TRUSTS

The Board of Directors of ARA-CWT Trust Management (Cache) Limited, as manager of Cache Logistics Trust ("**Cache**", and ARA-CWT Trust Management (Cache) Limited as manager of Cache, the "**Manager**"), wishes to announce the constitution of the following wholly-owned sub-trusts of Cache:

Name: Cache Logistics Trust Australia

Country of incorporation	:	Australia
Principal Activity	:	Holding Entity
Unit Capital	:	A$100,000 comprising 100,000 units

Name: Chester Hill (NSW) Trust

Country of incorporation	:	Australia
Principal Activity	:	Holding Entity
Unit Capital	:	A$1 comprising 1 unit

Name: Somerton (VIC) Trust

Country of incorporation	:	Australia
Principal Activity	:	Holding Entity
Unit Capital	:	A$1 comprising 1 unit

Name: Coopers Plains (QLD) Trust

Country of incorporation	:	Australia
Principal Activity	:	Holding Entity
Unit Capital	:	A$1 comprising 1 unit

Cache Logistics Trust Australia is held by Cache and Cache (Australia) Pte. Ltd. (a direct wholly-owned subsidiary of Cache) with Cache holding 99,999 units and Cache (Australia) Pte. Ltd. holding 1 unit. Cache Logistics Trust Australia is the unitholder of Chester Hill (NSW) Trust, Somerton (VIC) Trust and Coopers Plains (QLD) Trust.

The above transactions are not expected to have any material impact on the financial position of Cache for the current financial year.

Based on the information available to the Manager as at the date of this announcement, none of the directors of the Manager or Controlling Unitholders have an interest, direct or indirect, in the above transactions.

By Order of the Board
ARA-CWT Trust Management (Cache) Limited
(as manager of Cache Logistics Trust)
(Company registration no. 200919331H)

Daniel Cerf
Chief Executive Officer
9 February 2015

For enquiries, please contact

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ABOUT CACHE LOGISTICS TRUST ("CACHE")

Listed on the Singapore Exchange on 12 April 2010, Cache Logistics Trust is a real estate investment trust ("REIT") that invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets, in Asia Pacific.

Cache's portfolio comprises 14 high quality logistics warehouse properties (including the ongoing build-to-suit logistics warehouse development for DHL Supply Chain Singapore) strategically located in established logistics clusters in Singapore and China. The portfolio has a total gross floor area of approximately 6.1 million square feet and a portfolio value of approximately S$1.12 billion as at 31 December 2014.

Cache is managed by ARA-CWT Trust Management (Cache) Limited. For more information, please visit www.cache-reit.com.

ABOUT ARA-CWT TRUST MANAGEMENT (CACHE) LIMITED

ARA-CWT Trust Management (Cache) Limited is a joint-venture REIT management company between ARA Asset Management Limited ("ARA") and CWT Limited ("CWT").

ARA is Asia's premier integrated real estate fund manager which is listed on the Main Board of the Singapore Exchange Securities Trading Limited since November 2007. It currently manages real estate investment trusts ("REITs") and private real estate funds that are invested in the office, retail, logistics/industrial, hospitality and residential sectors in the Asia Pacific region, complemented by its in-house real estate management services and advisory services. Established in 2002, to date it has over 1,100 professionals in 15 cities managing total assets in excess of S$26 billion.

For more information, please visit www.ara-asia.com.

CWT is a leading solutions provider of integrated logistics and supply chain management committed to connecting world trade and sustainable development. A Forbes Asia Fab 50 company, CWT serves the spectrum from small establishments to multinational corporations across multiple markets and geographies. Leveraging its strength and scale in logistics competencies, infrastructure and global network, CWT delivers solutions that help customers succeed and communities thrive. CWT has built a diversified portfolio around its core logistics capabilities. CWT provides commodity supply chain management for base metals and energy products. It is also engaged in engineering services for buildings, facilities and equipment fleet; property management; brokering services for exchange listed products; and asset and trust management for Cache Logistics Trust, a logistics property REIT. CWT is a Singapore corporation established in 1970 and traded on the Singapore Exchange since 1993. CWT employs around 6,000 people and reported revenue of S$9.1 billion in 2013.

For more information, please visit www.cwtlimited.com.

IMPORTANT NOTICE

The value of units in Cache ("Units") and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA-CWT Trust Management (Cache) Limited (as the manager of Cache) (the "Manager") or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the "SGX-ST"). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Cache is not necessarily indicative of the future performance of Cache.