

THE STRATEGIC COLLABORATION AGREEMENT AND THE PLACEMENT OF 30,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "PLACEMENT SHARES") AT S\$0.50 FOR EACH PLACEMENT SHARE (THE "PLACEMENT")

- RECEIPT OF LISTING AND QUOTATION NOTICE OF THE PLACEMENT SHARES

1. INTRODUCTION

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**") refers to the announcement of the Company dated 17 February 2017 in relation to the issuance of Placement Shares pursuant to a Placement Agreement entered into with CHA Healthcare Co. Ltd. on 16 February 2017 ("**Earlier Announcement**").

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has, on 6 March 2017, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Placement Shares on the Catalist, subject to compliance with SGX-ST's listing requirements.

The Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Placement Shares as appropriate or when there are further developments on the same.

On Behalf of the Board

Beng Teck Liang
Executive Director and Chief Executive Officer

6 March 2017

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01, Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.