



## ASL MARINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200008542N

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### REDEMPTION ON MATURITY AND CANCELLATION OF THE SERIES 006 S\$100,000,000 4.75 PER CENT. NOTES DUE 2025 (ISIN: SG6Z90991217) (THE "SERIES 006 NOTES") ISSUED UNDER THE S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME") ESTABLISHED BY ASL MARINE HOLDINGS LTD.

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The Board of Directors (the "**Board**") of ASL Marine Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to:

- (a) the Series 006 Notes constituted by the trust deed dated 7 May 2008, as supplemented by a supplemental trust deed dated 21 March 2014, and as amended and restated by the amendment and restatement trust deed dated 31 January 2017, and as further amended and supplemented by the supplemental trust deed dated 1 February 2019, in each case between the Company, as issuer, and DBS Trustee Limited (the "**Trustee**"), as trustee (the "**Trust Deed**"); and
- (b) the Company's announcement dated 28 February 2025, 14 March 2025, 17 March 2025 and 28 March 2025 regarding its intention to redeem the Series 006 Notes (the "**Previous Announcement**").

Capitalised terms used but not defined in this Announcement shall have the meanings ascribed to such terms in the Trust Deed (as amended from time to time) relating to the Series 006 Notes and the Previous Announcement.

The Company wishes to announce that it has redeemed all of the outstanding Series 006 Notes at 100 per cent. of their principal amount on 28 March 2025, being the Maturity Date of the Series 006 Notes. Following such redemption, the Series 006 Notes have been cancelled in accordance with the terms and conditions of the Series 006 Notes.

For further clarification, you may reach us via email at [ir@aslmarine.com](mailto:ir@aslmarine.com) or phone at (65) 6264 3833.

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman, Managing Director and CEO  
28 March 2025