

ANNOUNCEMENT

REDEMPTION AT THE OPTION OF THE ISSUER

Nanya Technology Corporation (the "Issuer")

US\$500,000,000 Zero Coupon Convertible Bonds due 2022 (ISIN: XS1550168923) (the "Bonds")
convertible into shares of the Issuer

Unless otherwise defined herein, terms used in this notice refer to terms as defined in the terms and conditions of the Bonds (the "**Conditions**").

The Issuer hereby gives notice of its election pursuant to Condition 7(B) to redeem the Bonds in whole, but not in part, at their Early Redemption Amount on March 14, 2018 (the "**Optional Redemption Date**").

In accordance with the Conditions, the Issuer confirms that:

- (i) the Early Redemption Amount on the Optional Redemption Date will be US\$204,008.41 per US\$200,000 in principal amount of Bonds. Payment will be made in accordance with the Conditions and the rules of the relevant clearing systems;
- (ii) as at the date of this Notice, the Conversion Price is US\$1.6074 per Share;
- (iii) the last day on a Conversion Right may be exercised by a Bondholder is March 7, 2018.

This notice does not constitute an offer to sell, or a solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

You should exercise caution when investing or dealing in the securities of the Issuer. You are also recommended to consult your own professional or financial advisers if you are in any doubt as to your investment positions.

NANYA TECHNOLOGY CORPORATION

By President



February 12, 2018