ABTERRA LTD.
(Company Registration No. 199903007C)

PROFIT GUIDANCE FOR THE SECOND QUARTER ENDED 30 JUNE 2015

In anticipation of the announcement of the unaudited financial results for the second quarter ended 30 June 2015 ("**2Q 2015**"), the Board of Directors (the "**Board**") of Abterra Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") deems it appropriate to issue a profit warning in respect of the unaudited financial results for the Group for 2Q 2015.

Following a preliminary assessment of the Group's unaudited consolidated financial results, the Board wishes to advise shareholders that the Group is expected to report a loss for 2Q 2015.

Full details of the Group's financial results for 2Q 2015 will be disclosed when the Group announces its unaudited consolidated financial statements on 13 August 2015.

BY ORDER OF THE BOARD

Lau Yu
Chief Executive Officer
12 August 2015