

**RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 25 APRIL 2019**

The Directors of Singapore Medical Group Limited (the "Company") wishes to announce, pursuant to Rule 704(15) of the Catalist Rules of the Singapore Exchange Securities Trading Limited, that on a poll vote, the resolution set out in the Notice of Extraordinary General Meeting ("EGM") dated 10 April 2019 was duly approved and passed by the Company's shareholders at the EGM held on 25 April 2019.

**(I) RESULTS OF EGM**

The results of the poll on the resolution put to the vote at the EGM is set out below for information:

Ordinary Resolution No.	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Proposed allotment and issuance of an aggregate of up to 23,640,662 new ordinary shares in the capital of the Company to CHA Healthcare Singapore Pte. Ltd., upon the conversion of a convertible loan of S\$10 million	140,394,193	114,399,131	81.48%	25,995,062	18.52%

**(II) DETAILS OF PARTIES WHO ARE REQUIRED TO ABSTAIN FROM VOTING ON ANY RESOLUTION(S)**

Details of the parties and their associates who have abstained from voting on the above resolution are as below:-

Name	Direct Interest (Number of Shares)	Deemed Interest (Number of Shares)
Mr. Tony Tan Choon Keat <sup>(1)</sup>	64,008,073	400,000
Dr. Beng Teck Liang	60,975,058	-
Dr. Ho Choon Hou <sup>(2)</sup>	-	44,826,348
CHA Healthcare Singapore Pte. Ltd. <sup>(3)</sup>	33,000,000	-
Dr. Wong Seng Weng	17,568,853	-
Ms. Wong Sian Jing	335,000	-

Notes:

- (1) Mr. Tony Tan Choon Keat is deemed interested in the 400,000 shares held by his immediate family member.
- (2) Silver Mines Global Limited ("Silver Mines") is a wholly-owned subsidiary of Red Ancient Global Ltd ("Red Ancient"). Red Ancient is wholly-owned by Dr. Ho Choon Hou ("HCH"). Accordingly, HCH is deemed to have an interest in the 44,449,348 shares held by Silver Mines and 377,000 shares held by Red Ancient by virtue of section 7(4A) of the Companies Act (Chapter 50).
- (3) CHA Healthcare Singapore Pte. Ltd. ("CHAS") is a wholly-owned subsidiary of CHA Healthcare Co., Ltd. ("CHAH"). CHA Biotech Co., Ltd. ("CHAB") is the holding company of CHAS and CHAH. Accordingly, CHAH and CHAB are deemed to have an interest in the 33,000,000 shares direct held by CHAS by virtue of section 7(4A) of the Companies Act (Chapter 50).

**(III) NAME OF FIRM APPOINTED AS SCRUTINEER AND POLLING AGENT**

Entrust Advisory Pte. Ltd. and Tricor Evatthouse Corporate Services were the appointed scrutineer and polling agent for the EGM.

**On Behalf of the Board**

Tony Tan Choon Keat  
Non-Executive Chairman

25 April 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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