



CNA GROUP LTD.
(Company Registration No. 199000449K)
(the “Company” and together with its subsidiaries the “Group”)

**PROPOSED ACQUISITION OF 30% INTEREST IN JILIN MAILONG XUNTONG
ELECTRONIC PRODUCTS CO., LTD**

The Company refers to the announcement dated 3 March 2015, in which it was stated that a subsidiary of the Company, CNA China Co., Ltd agreed to to acquire a 30% shareholding in Jilin Mailong Xuntong Electronic Products Co., Ltd (“**JME**”) from See Soon Hong and Ma Jing (the “**Proposed Acquisition**”) pursuant to a deed of sale and purchase (the “**Deed**”).

The Company wishes to update shareholders that CNA China Co., Ltd has exercised the right to terminate the Deed and will not be proceeding with the Proposed Acquisition as the conditions precedent under the Deed have not been satisfied by 30 April 2015, i.e. the stated cut-off date under the Deed (“Cut-Off Date”) In particular, CNA China Co., Ltd was not satisfied with the due diligence, including financial due diligence, on JME. Under the Deed, CNA China Co., Ltd being satisfied with due diligence by the Cut-Off Date was a condition precedent for the Proposed Acquisition.

Mr. See Soon Hong is interested in the Proposed Acquisition as a vendor of the shares in JME. Save as disclosed, to the knowledge of the Company, none of the other Directors of the Company nor the controlling shareholders of the Company, have any interest in the Proposed Acquisition.

By Order of the Board

Michael Ong Liang Huat
President and Chief Executive Officer
22 June 2015