

HAI LECK HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 199804461D)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN WARRANTS ISSUE ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES (“WARRANTS ISSUE”)

– NOTICE OF BOOKS CLOSURE DATE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company’s announcements dated 12 November 2013, 21 November 2013, 28 January 2014, 19 February 2014 and 26 February 2014 relating to the Warrants Issue.

NOTICE IS HEREBY GIVEN that, the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 15 April 2014 (“**Books Closure Date**”) for the purpose of determining the provisional allotments of Warrants under the Warrants Issue to shareholders of the Company (“**Shareholders**”) whose registered addresses with the Company or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, are in Singapore as at the Books Closure Date or who have, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the “**Entitled Shareholders**”).

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Warrants will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents.

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date (“**Depositors**”) will be provisionally allotted Warrants entitlements on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be “**Entitled Depositors**”, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants entitlements.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (“**Scripholders**”) will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the Books Closure Date by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in order to be registered to determine the Scripholders’ provisional allotments of Warrants under the Warrants Issue.

To be “**Entitled Scripholders**”, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore must provide the Share Registrar, at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623, with addresses in Singapore no later than 5.00 p.m. (Singapore time) on the date being three (3)

market days prior to the Books Closure Date, in order to receive their provisional allotments of Warrants entitlements.

Foreign Shareholders who wish to be eligible to participate in the Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 4 Shenton Way #02-01 SGX Centre 2, Singapore 068807; or
- (ii) the Company c/o the Share Registrar, at 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623,

no later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date.

BY ORDER OF THE BOARD

Cheng Yao Tong
Chief Executive Officer

27 March 2014