

**META HEALTH LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 198804700N)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO  
264,078,029 NEW ORDINARY SHARES IN THE CAPITAL OF META HEALTH LIMITED  
("RIGHTS ISSUE")**

**- DESPATCH OF OIS NOTIFICATION LETTER AND APPLICATION FORMS**

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**1. INTRODUCTION**

- 1.1. The board of directors (the "**Board**") of Meta Health Limited (the "**Company**") refers to the Company's announcements dated 5 December 2024, 6 January 2025, 9 January 2025 and 20 January 2025 (the "**Previous Announcements**") in relation to the Rights Issue; and (ii) the Company's offer information statement dated 20 January 2025 in relation to the Rights Issue, which is electronically disseminated by the Company on 20 January 2025 (the "**Offer Information Statement**").
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement.
- 1.3. Any reference to a time of day and date herein shall be a reference to Singapore time and date, respectively, unless otherwise stated.

**2. DESPATCH OF THE OIS NOTIFICATION LETTER AND APPLICATION FORMS**

- 2.1. The Board wishes to announce that the printed copies of the OIS Notification Letter dated 20 January 2025 containing, among others, instructions on how to download and print the electronic version of the Offer Information Statement, together with the printed copies of the ARE (for Entitled Depositors), have been despatched to Entitled Shareholders.
- 2.2. Entitled Depositors who do not receive the OIS Notification Letter and/or the ARE may contact CDP via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences up to 5.00 p.m. on 7 February 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.3. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the offer of the Rights Shares under the Rights Issue is only made in Singapore and the OIS Notification Letter, the Offer Information Statement and the accompanying documents have not been and will not be despatched or disseminated to Foreign Shareholders whose registered addresses with CDP are outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.
- 2.4. No provisional allotments of Rights Shares have been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

**3. FURTHER ANNOUNCEMENTS**

- 3.1. Further announcements on the Rights Issue will be made by the Company as and when appropriate.

**BY ORDER OF THE BOARD**

**Gwendolin Lee Soo Fern**  
**Company Secretary**  
**22 January 2025**

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lim Hui Zheng, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*