Registration No: 199105392H

MEMBERS' VOLUNTARY LIQUIDATION OF ASSOCIATE COMPANY – KT LION OILFIELD SERVICES LIMITED

The Board of Directors of Tat Hong Holdings Ltd (the "Company") wishes to announce that its associate company – KT Lion Oilfield Services Limited ("KT Lion"), incorporated in the British Virgin Islands – has been put into members' voluntary liquidation.

KT Lion, which previously provided rig and oilfield services, is 30%-owned by the Company with the remaining 70% interest owned by KS Energy Limited. KT Lion has been dormant since January 2010 and both its shareholders do not intend to reactivate its business activities.

The members' voluntary liquidation of KT Lion is not expected to have any material impact on the net tangible assets or earnings per share of the Company for the financial year ending 31 March 2015.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the above liquidation except through their shareholdings and/or directorships in the Company.

By Order of the Board
Tat Hong Holdings Ltd

Lional Tseng
Joint Company Secretary
8 May 2014