UOL Group Limited 华业集团有限公司

NOTICE OF VALUATION OF REAL ASSETS

Date of valuation	Name of valuer	Description of property	Tenure of Land	Valuation
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	Faber House (excluding 1st storey) 230 Orchard Road Singapore 238854	Freehold	S\$85,200,000
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	United Square 101 Thomson Road Singapore 307591	Freehold	S\$993,400,000
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	Odeon Towers 331 North Bridge Road Singapore 188720	999-Year Lease from 1827	S\$387,300,000
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	Eunos Warehouse Complex #01-10 & #04-10 No. 1 Kaki Bukit Road 2 Singapore 417835	60-Year Lease from 1982	S\$3,150,000
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	Novena Square 238/A/B Thomson Road (excluding #01-38) Singapore 307683	99-Year Lease from 1997	S\$1,261,500,000
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	One KM Mall A mixed use site under development located at 11 Tanjong Katong Road Singapore 437157 (Market value in existing state as at 31 December 2013)	Freehold	S\$365,600,000
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	Retained interest in The Plaza (including owner-occupied #01-345/346 and #03-301 to #03-309) 7500A/E Beach Road Singapore 199591/5	99-Year Lease from 1968	S\$163,260,000

Date of valuation	Name of valuer	Description of property	Tenure of Land	Valuation
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	One Upper Pickering 1 Upper Pickering Street Singapore 058288	99-Year Lease from 2008	S\$180,500,000
31/12/2013	DTZ Debenham Tie Leung (SEA) Pte Ltd	Chinatown Point #24-09/10 133 New Bridge Road Singapore 059413	99-Year Lease from 1980	S\$4,600,000
TOTAL	S\$3,444,510,000			