KIM HENG

Incorporated in the Republic of Singapore on 29 April 2013
Company Registration Number: 201311482K

EMBRACING THE NEW ENERGY CHANGE

MEDIA RELEASE

FUTU-AFS "Building Champions" Investment Webinar 2022 Presentation Slides

SINGAPORE, 25 January 2022

The board of directors (the "Board") of Kim Heng Limited (the "Company", and together with its subsidiaries, the "Group" or "Kim Heng") is pleased to announce that Kim Heng will be a showcase company at the "Building Champions" seminar organised by Futu Singapore Pte. Ltd. ("Futu SG") and Asia Fund Space ("AFS") on Wednesday, 26th January 2022.

Futu SG is a capital markets services license holder regulated by the Monetary Authority of Singapore. Based in Singapore, Futu SG is a next-generation broker-dealer. By combining technology and an on-the-go trading platform, it enhances the overall trading experience.

AFS functions as both advisory and investment company that provides corporate advice on a range of transactions like mergers, acquisitions, disposals, and fundraising. The company also co- invested in a range of different businesses over the years. AFS also work with private equity funds, listed companies and high net worth individuals to raise the capital for such transactions.

The seminar will be held on 26 January 2022. Please find the attached presentation slides which will be shared during the seminar.

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About Kim Heng Limited (Bloomberg Ticker: KHOM:SP)

With over 50 years of experience, Kim Heng Limited ("**Kim Heng**") and its subsidiaries (collectively, the "**Group**") is an established integrated offshore and marine value chain services provider. Strategically based in Singapore, the Group offers a one-stop comprehensive range of products and services that caters to different stages of marine infrastructure projects and offshore oil & gas projects from oil exploration to field development and oil production. In keeping with the changing global energy scene towards cleaner energy forms, the Group has successfully ventured into the offshore renewable market. The Group will continue to broaden its service offerings to the clean energy and marine construction markets as part of its diversification away from the traditional oil and gas markets.

The Group's operations are primarily located in Singapore, with two shipyards strategically located at 9 Pandan Crescent and 48 Penjuru Road. The shipyards, with a combined waterfront of 205 metres, enable Kim Heng to carry out a multitude of services, including offshore rig repair, maintenance and refurbishment, fabrication, vessel newbuilding and afloat repairs as well as support new businesses in the renewable and marine construction markets.

As a one stop solutions provider in offshore logistics, the Group has a fleet of quality anchor handling tugs, barges and cranes for both sale and rent. The Group also provides other services such as maintenance, trading and sale of heavy equipment.

Kim Heng has built its brand over the years and has established relationships with world renowned customers from over 25 countries in the regions of Asia, USA, Latin America, Australasia, Middle East and Europe.

OFFSHORE WIND FARM SUPPORT SERVICES

- Fabrication & installation of different offshore turbine foundations, monopiles, tripods, jackets, suction buckets & gravity base structures
- Operation & maintenance services
- Marine transportation of windfarm components

HORIZONTAL DIRECTIONAL DRILLING ("HDD")

- Experienced turnkey contractor capable to undertake in submarine cable laying and pulling

OWNER & OPERATOR OF OFFSHORE SUPPORT VESSELS

- Marine transportation and towage services
- Marine salvage and oil spill response

OFFSHORE SUPPORT SERVICES

- Construction and fabrication works of components for drilling rigs and vessels
- Installation of offshore production modules and systems
- Supply of offshore drilling and production equipment
- Logistics, general shipping, warehousing & inventory management

SHIPBUILDING & SHIP REPAIR

- Newbuilding of vessels (Tugs, Pipe-Lay Barges, Power Barges, Accommodation Work Barges etc.)
- Purchase and refurbishment of vessels for onselling
- Afloat repairs, maintenance and refurbishment of offshore rigs, platforms & vessels

HEAVY EQUIPMENT RENTAL & SALES

- Leasing, sale, maintenance, import and export of heavy equipment
- Wide range of equipment and machineries including crawler, lorry and mobile cranes



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This press release has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

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