

ANNOUNCEMENT

NOTICES BY ELECTRONIC COMMUNICATIONS

The board of directors of HLH Group Limited (the “Company”) is pleased to announce the implementation of the use of electronic communications for purposes of serving timely notices to shareholders of the Company. These efforts will promote sustainability by conserving environmental and financial resources.

1. Constitution

Pursuant to the Company’s constitution, a notice or document shall be deemed to have been duly given, sent or served upon transmission of the electronic communication as provided under the statutes or any other applicable regulations or procedures.

2. Rule 1210 of the Listing Rules of the SGX-ST

Notwithstanding the use of electronic communications, the Company will continue to send the following documents to shareholders by way of physical copies:

- Forms or acceptance letters that shareholders may be required to complete
- Notice of meetings, excluding circulars or letters referred in that notice
- Notices and documents relating to takeover offers and rights issues

3. Rule 1211 of the Listing Rules of the SGX-ST

Any shareholder who so wishes to request a physical copy of the document that was served through electronic communication should send a request by email to general@hlh.com.sg for a physical copy of the document to be provided.

4. Rule 1212 of the Listing Rules of the SGX-ST

A physical copy of this announcement will be sent by mail to shareholders.

With the implementation of the use of electronic communications, shareholders are to note that the Company will be making an announcement of the coming Eighteenth Annual General Meeting and making available the annual report 2016 on the following website on 12th April 2017:

http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/company_announcements

The Company will also be convening an Extraordinary General Meeting (after the conclusion of the Eighteenth Annual General Meeting) for approval of certain resolutions to be passed and will be making available a copy of the circular to shareholders with details of the resolutions to be passed at the same website.

By order of the Board
HLH GROUP LIMITED
Helen Campos
Company Secretary
10 April 2017