



IEV HOLDINGS LIMITED
(Company Registration No. 201117734D)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**” or “**Directors**”) of IEV Holdings Limited (the “**Company**”, and together with its subsidiaries, “**IEV**” or the “**Group**”) refers to the Company’s announcement dated 1 August 2017 in relation to the acquisition of 460,000 shares of IEV Vietnam Joint Stock Company in consideration for 1,912,632 shares of the Company as consideration (“**Earlier Announcement**”).

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Earlier Announcement.

The Board wishes to announce that the Company has, on 17 August 2017, received the listing and quotation notice (“**LQN**”) from the SGX-ST, for the listing and quotation of the Consideration Shares on the Catalist, subject to compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Proposed Acquisition and the listing and quotation of the Consideration Shares as appropriate or when there are further developments on the same.

By Order of the Board

Christopher Nghia Do
President and Chief Executive Officer
17 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Advisors Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Sebastian Jones, at 1 Robinson Road, #21-02 Singapore 048542, telephone (65) 6532 3829. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.