

## **OCEAN SKY INTERNATIONAL LIMITED**

(Registration No. 198803225E)  
(Incorporated in the Republic of Singapore)

---

### **RESPONSES TO QUERIES RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON THE SECOND QUARTER FINANCIAL RESULTS ANNOUNCEMENT RELEASED ON 8 AUGUST 2014**

---

The Board of Directors (the "Board") of Ocean Sky International Limited (the "Company", together with its subsidiaries (the "Group")) wishes to announce the following in response to queries raised by the Singapore Exchange Securities Trading Limited ("SGX") in respect of the Company's second quarter financial results announcement released on 8 August 2014 (the "Announcement") :

#### **SGX Query #1**

We refer to paragraph 9 of the Announcement. Please comment whether the current results are in line with the Company's commentary on prospects or previous quarter outlook in paragraph 10 of its previous quarterly results announcement.

#### **Company's Response**

The Company did not make any forecast and prospect statement in respect of its second quarter financial results ended 30 June 2014.

#### **SGX Query #2**

We refer to paragraph 10 of the Announcement. Please provide a commentary of the significant trends and competitive conditions of the industry in which the Company operates and any known factors or events that may affect the Company in the next reporting period and the next 12 months.

#### **Company's Response**

The operating environment in the construction industry is expected to remain challenging due to the tight labour market situation in Singapore.

For the property investment and management business, the Group has a long term land lease in Cambodia to generate stable rental income.

The Company will continue to develop its civil engineering, construction and property businesses as well as prudently explore new investment and business opportunities that will add value for all stakeholders.

BY ORDER OF THE BOARD

Chia Yau Leong  
Company Secretary

27 August 2014