

## **BROADWAY INDUSTRIAL GROUP LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199405266K)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 55,472,483 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.18 FOR EACH RIGHTS SHARE ("ISSUE PRICE"), ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIFTEEN (15) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE SHAREHOLDERS AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS BEING DISREGARDED ("RIGHTS ISSUE")**

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The Board of Directors (the "**Board**") of Broadway Industrial Group Limited (the "**Company**") refers to the Company's announcements dated 1 August 2014, 19 August 2014, 20 August 2014, 3 September 2014, 8 September 2014 and 26 September 2014 relating to the Rights Issue (the "**Announcements**").

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements and the Offer Information Statement lodged with the Monetary Authority of Singapore on 3 September 2014.

### **1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES**

Further to the Announcements, the Board is pleased to announce that an aggregate of 55,472,483 Rights Shares have been allotted and issued today on 29 September 2014, pursuant to the Rights Issue, and that the Rights Shares will be credited into the relevant Securities Account on or about 30 September 2014.

The Rights Shares rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls on or before the date of allotment and issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 416,043,628 to 471,516,111 Shares (excluding 398,500 treasury shares).

### **2. LISTING AND QUOTATION OF RIGHTS SHARES**

The Rights Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9 a.m. on 30 September 2014 and the trading of the Rights Shares will commence with effect from 9 a.m. on the same day.

The Company wishes to take this opportunity to thank Shareholders for their support in ensuring the successful completion of the Rights Issue.

By Order of the Board

**Broadway Industrial Group Limited**

29 September 2014