

AZEUS SYSTEMS HOLDINGS LTD.

(Incorporated in Bermuda on 10 May 2004)

INCORPORATION OF A NEW SUBSIDIARY

The Board of Directors of Azeus Systems Holdings Ltd. (the “**Company**”) wishes to announce that the Company has incorporated a subsidiary known as Azeus Convene (BVI) Limited (the “**Subsidiary**”).

Information of Azeus Convene is as follows -

Name of company	:	Azeus Convene (BVI) Limited
Country of Incorporation	:	British Virgin Islands
Date of incorporation	:	22 June 2016
Issued and paid-up share capital	:	100 shares at an issue price of US\$1.00 per share
Principal activity	:	Investment holding company for computer software business

The above transaction is not expected to have a material impact on the net tangible assets and earnings per share of the Company and of the Group for the current financial year ending 31 March 2017.

Other than as disclosed above, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the said transaction.

BY ORDER OF THE BOARD

Lee Wan Lik
Managing Director

12 July 2016