LERENO BIO-CHEM LTD.
(Company Registration No. 197401961C)
(Incorporated in the Republic of Singapore)

MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH PURSUANT TO RULE 1017(1)(b) OF THE LISTING MANUAL (SECTION B: RULES OF CATALIST) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") ("CATALIST RULES")

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1. The Board of Directors of Lereno Bio-Chem Ltd. (the "**Company**") wishes to announce the following updates pursuant to Rule 1017(1)(b) of the Catalist Rules:

   (a) the Company's cash position as at 31 March 2017 is SGD22,579 and the Company has no short-dated securities;

   (b) the Company's assets and liabilities as at 31 March 2017 are as follows:

	SGD
Assets:	
Office Equipment	13,746
Cash and bank balances	22,579
Other Receivables, deposits and prepayments	57,953
	94,278
Less:	
Liabilities	
Other payables and accruals	(6,360,330)
Net liabilities	(6,266,052)

   (c) the Company's utilisation of cash for the month of 31 March 2017 is as follows:

	SGD
Opening cash and bank balances	20,226
Receipts:	
- Advances from Director	55,691
- Other income	
Payments:	
- Staff cost	(5,054)
- Professional fees	(32,138)
- Other expenses	(16,146)
Closing cash and bank balances	22,579

2. The Company has obtained waiver from SGX-ST from compliance with Catalist Rule 1017(1)(a) for the opening of the Escrow Account on 16 March 2016. Please refer to the announcement dated 17 March 2016 for details of the waiver.

3. The figures as set out above have not been reviewed or audited by the Company's auditors.

EXTENSION OF TIME FOR THE COMPANY, AS A CASH COMPANY, TO MEET THE REQUIREMENTS FOR A NEW LISTING

1. On 16 August 2016, the Company, as a Cash Company, was granted a 6-month extension period to meet the requirements for a new listing by 16 February 2017 (the "Extension"), subject to the conditions of the Extension as announced via SGX-ST on the same date.

2. On 27 March 2017, the Company, as a cash Company, was granted a further 12-month extension period to meet the requirements for a new listing by 15 February 2018 (the "**Further Extension**"), subject to the conditions of the Further Extension as announced via SGX-ST on the Announcement dated 27 March 2017 (the "**Announcement**").

3. Further to the Announcement, the Company wishes to update Shareholders that it has obtained the extension undertaking from the Board of Directors.

By Order of the Board of Directors
Lereno Bio-Chem Ltd

Ong Puay Koon
Managing Director and Chief Executive Officer
17 April 2017

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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