

PINEBRIDGE INVESTMENTS, L.P.
(an exempted limited partnership formed under the laws of the Cayman Islands)
(the “Issuer,” “we,” “our”)

As previously announced on June 28, 2024, the Issuer was negotiating the financing documents to provide financing to the Issuer, the proceeds of which will be primarily used to refinance the Issuer’s existing five-year bonds at maturity.

The Issuer is pleased to announce that it has successfully signed a facility agreement for a new syndicated loan facility of an aggregate amount of US\$250 million (the "Facility"). In addition, the Issuer has secured a US\$100 million subordinated loan from Pacific Century Group (PCG), our majority owner.

Key Details of the Facility:

- Amount: US\$250 million
- Subordinated Loan Provider: Pacific Century Group (PCG)
- Purpose: The loan proceeds will primarily be used to fund the Issuer’s existing five-year bonds at maturity
- Term: Two years
- Pricing: Term SOFR + 1.85% p.a., plus upfront fees

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Issued on August [], 2024