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## VOLUNTARY CONDITIONAL CASH OFFER

By



### **DBS Bank Ltd.**

(Company Registration No.: 196800306E)  
(Incorporated in the Republic Singapore)

for and on behalf of

### **AF GLOBAL PTE. LTD.**

(Company Registration No.: 201420126Z)  
(Incorporated in the Republic Singapore)

to acquire all the issued and paid-up ordinary shares (other than treasury shares) in the capital of

### **LCD GLOBAL INVESTMENTS LTD.**

(Company Registration No.: 197301118N)  
(Incorporated in the Republic Singapore)

other than those already owned, controlled or agreed to be acquired by  
AF Global Pte. Ltd. and the Relevant Concert Parties (as defined herein)

## DEALINGS DISCLOSURE

### 1. INTRODUCTION

DBS Bank Ltd. ("**DBS**") refers to:

- (i) the announcement (the "**Voluntary Offer Announcement**") dated 12 January 2015 in connection with the intended voluntary conditional cash offer (the "**Offer**") by DBS Bank, for and on behalf of AF Global Pte. Ltd. (the "**Offeror**"), for all the issued and paid-up ordinary shares ("**LCD Shares**") (excluding treasury shares) in the capital of LCD Global Investments Ltd. other than those already owned, controlled or agreed to be acquired by the Offeror and the Relevant Concert Parties (as defined in the Voluntary Offer Announcement); and
- (ii) the supplemental announcement to the Voluntary Offer Announcement (the "**Supplemental Announcement**") dated 14 January 2015 in connection with the Offer.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Voluntary Offer Announcement and the Supplemental Announcement.

## 2. DEALINGS BY THE OFFEROR

Pursuant to Rule 12.1 of the Code, DBS wishes to announce, for and on behalf of the Offeror, that the Offeror has acquired the following LCD Shares on the date of this Announcement (the “**Acquired LCD Shares**”) via married trades on the SGX-ST<sup>1</sup>, the details of which are set out below:

<b>S/N</b>	<b>Description</b>	
1.	Total number of Acquired LCD Shares	<b>6,176,000</b>
2.	Approximate percentage of the total number of LCD Shares <sup>2</sup> constituted by the Acquired LCD Shares	<b>0.6%</b>
3.	Consideration paid per LCD Share for the Acquired LCD Shares, excluding brokerage commission, clearing fee, stamp duties and applicable tax	<b>S\$0.33</b>
4.	Resultant total number of LCD Shares owned, controlled or agreed to be acquired by the Offeror	<b>6,176,000</b>
5.	Approximate resultant percentage of the total number of LCD Shares <sup>2</sup> owned, controlled or agreed to be acquired by the Offeror	<b>0.6%</b>
6.	Resultant total number of LCD Shares owned, controlled or agreed to be acquired by the Offeror and the Concert Parties	<b>314,896,000</b>
7.	Approximate resultant percentage of the total number of LCD Shares <sup>2</sup> owned, controlled or agreed to be acquired by the Offeror and the Concert Parties	<b>29.9%</b>

<sup>1</sup> In this Announcement, Shares agreed to be sold pursuant to a trade on the SGX-ST on a trading day shall be regarded as being sold on such trading day, notwithstanding that settlement of that trade will occur on a later trading day.

<sup>2</sup> Any discrepancies in the figures included in this Announcement between the amounts shown and the totals thereof are due to rounding. Accordingly, figures shown as totals in this Announcement may not be an arithmetic aggregation of the figures that precede them. The approximate percentage figures are calculated based on the total number issued LCD Shares, being 1,053,664,464 LCD Shares (excluding treasury shares) as at 15 January 2015.

### **3. RESPONSIBILITY STATEMENT**

The directors of the Offeror (who may each have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including, without limitation, information relating to LCD and its subsidiaries), the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by  
**DBS Bank Ltd.**  
For and on behalf of  
**AF Global Pte. Ltd.**

15 January 2015  
Singapore