

OVERSEA-CHINESE BANKING CORPORATION LIMITED

SEMI-ANNUAL DIVIDEND PAYMENT ON OCBC CAPITAL CORPORATION (2008) NON-CUMULATIVE NON-CONVERTIBLE GUARANTEED PREFERENCE SHARES (“OCC (2008) PREFERENCE SHARES”)

Oversea-Chinese Banking Corporation Limited (the “Bank”) wish to announce the following details in respect of the payment of semi-annual dividend on the OCC (2008) Preference Shares (trading name : OCC 5.1% NCPS 100) issued by OCBC Capital Corporation (2008), a wholly-owned subsidiary of the Bank incorporated in the Cayman Islands:

Dividend Period	=	20 March 2014 up to, but excluding, 20 September 2014
Number of Days	=	184
Gross Dividend Rate	=	5.1% per annum*
Basis of Calculation of Dividend	=	Actual number of days in the Dividend Period divided by 365 days
Dividend Payment Date	=	22 September 2014
Record Date	=	8 September 2014 at 5.00 pm

*There is no corporate tax deducted at source for the dividends paid by OCBC Capital Corporation (2008).