



ANNOUNCEMENT

US\$300,000,000 7.875% SENIOR NOTES DUE 2016 REDEMPTION OF US\$128,880,000 IN PRINCIPAL AMOUNT OF NOTES

Reference is made to the US\$300,000,000 7.875% senior notes due 2016 (the “**Notes**”) issued by China Lesso Group Holdings Limited (formerly known as China Liansu Group Holdings Limited) (the “**Company**”) on 13 May 2011.

The board of directors (the “**Board**”) of the Company would like to inform its shareholders and investors that on the date of this announcement the Company has given notice to the holders of the Notes that an aggregate principal amount of US\$128,880,000 of the Notes will be redeemed on 28 July 2014 (the “**Redemption Date**”) at a redemption price of US\$133,954,650 which is equal to 103.93750% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date.

As at the date of this announcement, the total principal outstanding amount of the Notes is US\$128,880,000. The Company will use the proceeds from existing banking facilities to satisfy payment of the redemption of the Notes set out above. Upon redemption on the Redemption Date, the redeemed Notes will be cancelled.

By order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman & Executive Director

Hong Kong, 26 June 2014