

RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, capitalized terms herein shall have the same meaning as ascribed to them in the announcements of the Company (as defined below) dated 21 September 2014 in relation to the Convertible Loan Agreement and the Project Introducer Agreement.

1. LISTING AND QUOTATION NOTICES

1.1 The board of directors of Trittech Group Limited (the "**Company**") wishes to announce that the Company has on 7 October 2014 received the listing and quotation notices (the "**LQNs**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of, in relation to the:

- (a) Convertible Loan Agreement:
 - (i) up to 95,238,092 new ordinary shares in the capital of the Company ("**Shares**") pursuant to the Loan (the "**Loan Shares**"); and
 - (ii) up to 54,545,454 new Shares pursuant to the interest arising from the Loan (the "**Interest Shares**"); and
- (b) Project Introducer Agreement and the Payment Agreement, 5,813,000 new Shares (the "**Introducer Shares**"),

on the Catalist of the SGX-ST, subject to compliance with the SGX-ST's listing rules.

1.2 It should be noted that the LQNs are not an indication of the merits of the Loan Shares, Interest Shares, Loan, Introducer Shares, Project Introducer Agreement, Payment Agreement, the Company, its subsidiaries and their securities.

2. ADJUSTMENTS TO EXISTING WARRANTS

Based on the deed poll dated 3 March 2014 in respect of warrants of the Company issued on 12 March 2014 ("**Warrants**"), in the event of the conversion of the Loan Shares, Interest Shares and/or Introducer Shares, no adjustments to the Warrants will have to be made.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director
13 October 2014

This announcement has been prepared by the Company and reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.