



OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda on 3 January 2006)

(Company Registration Number 37791)

**CORRIGENDUM AND FURTHER DETAILS – UNAUDITED FINANCIAL STATEMENTS
ANNOUNCEMENT FOR THE 2ND QUARTER ENDED 30 JUNE 2016**

The board of directors of Ouhua Energy Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its unaudited financial statements announcement for the 2nd quarter ended 30 June 2016, which was released on 5 August 2016 (the “**Announcement**”).

This is a corrigendum to the Announcement, pursuant to which, the following statement shall be inserted immediately after paragraph 14 of the Announcement:

“15. Confirmation that the issuer has procured undertakings from all its directors and executive officers under Rule 720(1)

The Company hereby confirms that it has procured undertakings from all the directors and executive officers under Rule 720(1).”

By Order of the Board
Liang Guo Zhan
Executive Chairman

15 August 2016