



Acer Incorporated
8F, 88, Sec. 1, Xintai 5th Rd., Xizhi
New Taipei City 221, Taiwan, R.O.C.

宏碁股份有限公司
新北市221汐止區新台五路一段88號8F

Tel: 886-2-2696-3131
886-2-2696-1234
Fax: 886-2-2696-3535
www.acer.com.tw

Dated: June 30, 2015

**NOTICE OF HOLDERS' PUT RIGHT
ACER INCOPORATED
ZERO COUPON CONVERTIBLE BONDS DUE 2017**

Notice is hereby given pursuant to the terms and conditions of the indenture dated as of August 10, 2010, between Acer Incorporated, as Issuer, and Citicorp International Limited, as Trustee, that the holders of any outstanding bonds listed below have the right to exercise the Holders' Put Right for redemption on August 10, 2015 ("Holders' Put Date") at the 2017 Early Redemption Amount:

<u>ISIN</u>	<u>Common Code</u>	<u>Yield per Annum</u>	<u>2017 Early Redemption Amount for each USD 100,000 Principal</u>
XS0528416315	052841631	2.50%	\$113,227.08

On the Holders' Put Date, the 2017 Early Redemption Amount will become due and payable. Interest on such Bond will cease to accrue on and after the Holders' Put Date.

To exercise a Holders' Put Right to receive the 2017 Early Redemption Amount, a holder must deliver a written notice obtainable from the Paying Agent ("Put Notice"), together with the Definitive Certificate, if any, in respect of the relevant Bond, to the Paying Agent at the following address on or prior to July 27, 2015. Once deposited, a Put Notice may not be withdrawn without the consent of Acer.

Citibank, N.A., London Branch
(as Principal Paying, Transfer and Conversion Agent)
c/o Citibank, N.A., Ireland
Ground Floor, 1 North Wall Quay, Dublin 1, Ireland

Payment will be made by transfer to a registered account for value on the Holders' Put Date.

Other information for Holders' reference:

1. The Closing Price of the Company's Common Shares on the most recent practicable Trading Day: Please see

http://www.twse.com.tw/ch/trading/exchange/STOCK_DAY_AVG/genpage/Report201506/201506_F3_1_8_2353.php?STK_NO=2353&myear=2015&mmon=06



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2. The Conversion Rights of Holders and the Conversion Price then in effect for the relevant series of Bonds:
For the 2017 Bonds, subject to and upon compliance with the provisions in the Condition 5 in the section "Description of the Bonds" of the Offering Circular, the Conversion Right attaching to any Bond may be exercised, at the option of the holder of the Bonds and to the extent provided herein, at any time up to the close of business (at the place aforesaid) on the fifth Conversion Business Day prior to the date fixed for redemption thereof; provided, however, that the Conversion Right during any Closed Period shall be suspended. The Conversion Price for the 2017 Bonds at the date of this notice: NTD 103.50.
3. Where a holder proposes to exercise its Conversion Right attached to its Bonds, please refer to Condition 5(B) in the section "Description of the Bonds" of the Offering Circular for the relevant requirements to exercise its Conversion Right.
4. The principal amount of the Bonds outstanding as of the latest practicable date prior to the delivery of the notice: US\$13,400,000

Sincerely,

Meggy Chen
Assistant Vice President