

**spackmanentertainmentgroup**  
SPACKMAN ENTERTAINMENT GROUP LIMITED  
(Company Registration No.: 201401201N)  
(Incorporated in the Republic of Singapore on 10 January 2014)

**PROPOSED ISSUANCE OF 144,770,861 NEW ORDINARY SHARES IN THE CAPITAL OF SPACKMAN ENTERTAINMENT GROUP LIMITED IN RELATION TO THE PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN CONSTELLATION AGENCY PTE. LTD. (“CONSIDERATION SHARES”) (“PROPOSED ACQUISITION”)**

**PROPOSED ISSUANCE OF 32,432,432 NEW ORDINARY SHARES IN THE CAPITAL OF SPACKMAN ENTERTAINMENT GROUP LIMITED IN RELATION TO THE SHARE SALE AND PURCHASE AGREEMENT BETWEEN SPACKMAN ENTERTAINMENT GROUP LIMITED AND A CERTAIN EXISTING SHAREHOLDER OF ASSOCIATED COMPANY, SPACKMAN MEDIA GROUP LIMITED (“SPA SHARES”) (“SPA”)**

**- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST**

---

*Unless otherwise defined, all capitalised terms used herein shall bear the meanings ascribed to them in the Company's announcements dated 22 December 2017 in relation to the Proposed Acquisition and SPA.*

The Board of Directors (the “**Board**”) of Spackman Entertainment Group Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company had today received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the following:

- i) 144,770,861 Consideration Shares at an issue price of S\$0.115 per Consideration Share pursuant to the Proposed Acquisition; and
- ii) 32,432,432 SPA Shares at an issue price of S\$0.115 per SPA Share pursuant to the SPA.

The listing and quotation of the Consideration Shares and the SPA Shares is subject to compliance with the SGX-ST's listing requirements.

Shareholders should note that the LQN is not to be taken as an indication of the merits of the Proposed Acquisition, Consideration Shares, SPA, SPA Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon completion of the Proposed Acquisition and the SPA, and upon the allotment and issuance of the Consideration Shares and the SPA Shares.

BY ORDER OF THE BOARD

Richard Lee

Executive Director & interim Chief Executive Officer

24 January 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*