

SINGAPORE TELECOMMUNICATIONS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199201624D

SGD 150 million fixed rate note issue due 2022

Singapore Telecommunications Limited today announced that its wholly-owned subsidiary, Singtel Optus Pty Ltd (“Optus”) through its wholly-owned subsidiary, Optus Finance Pty Limited, has priced a SGD 150 million, 7 year fixed-rate note issue (the “Notes”) which will be issued on 29 September 2015. The Notes are guaranteed by Optus and certain subsidiaries.

The Notes, denominated in Singapore dollars, will mature on 29 September 2022. The Notes are issued under Optus’ EUR 3 billion Euro Medium Term Note Programme.

This issue is part of Optus’ long-term financing strategy. It extends the maturity profile of Optus’ debt as well as adding diversity to its debt structure. Optus will utilise the funds for general corporate purposes.

Oversea-Chinese Banking Corporation Limited acted as sole lead manager and bookrunner for this issue.

Announcement issued by Singapore Telecommunications Limited on 18 September 2015.

Notes

This announcement is not an offer for sale of securities.

The information provided in this communication is factual only and does not constitute financial product advice.

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