

OTHERS Acceptance of Banking Facility by Parkway Pantai Limited, an indirect wholly-owned subsidiary of the Company

IHH HEALTHCARE BERHAD

Type	Announcement
Subject	OTHERS
Description	Acceptance of Banking Facility by Parkway Pantai Limited, an indirect wholly-owned subsidiary of the Company

Please refer attachment below.

Please refer attachment below.

Attachments

[IHH_Announcement_Acceptance of Banking Facility by PPL.pdf](#)
285.0 kB

Announcement Info

Company Name	IHH HEALTHCARE BERHAD
Stock Name	IHH
Date Announced	19 Sep 2016
Category	General Announcement for PLC
Reference Number	GA1-15092016-00070



IHH Healthcare Berhad

Company No. 901914-V
(Incorporated in Malaysia)

IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)

Type	:	General Announcement
Description	:	Acceptance of Banking Facility by Parkway Pantai Limited (“PPL”), an indirect wholly-owned subsidiary of the Company.

1. INTRODUCTION

Pursuant to Paragraph 9.03 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the Board of Directors of IHH wishes to announce that PPL has on 15 September 2016 signed a Facility Agreement in acceptance of a Committed Unsecured Multi-currency 5-year Revolving Credit Facility equivalent to SGD1.8 billion (equivalent to RM5.4423 billion*) (“**Facility**”) granted by mandated lead arrangers comprising BNP Paribas, Credit Agricole Corporate and Investment Bank, DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited, The Bank of Tokyo-Mitsubishi UFJ, Ltd, and United Overseas Bank Limited. Further information about the Facility is set out in the paragraph below.

2. INFORMATION ON THE FACILITY

- a) The Facility has a tenure of 5 years beginning from 15 September 2016.
- b) The Facility is a multi-currency facility involving Singapore Dollars, Hong Kong Dollars and United States Dollars, for a total amount equivalent to SGD1.8 billion.
- c) The Facility is intended to be utilised for the following purposes:
 - (i) refinancing (directly or indirectly) an existing SGD620.0 million (equivalent to RM1,874.57 million*) facility;
 - (ii) financing the general corporate and corporate funding and working capital requirements of PPL and its subsidiaries; and
 - (iii) financing the investments and projects of PPL and its subsidiaries.
- d) The Facility is unsecured.

3. EFFECTS OF THE FACILITY

The Facility is not expected to have any material effect on the earnings per share, net assets or gearing of the Company and IHH Group for the financial year ending 31 December 2016. The Facility will not have any effect on IHH’s issued and paid-up capital and substantial shareholders’ shareholdings.

4. INTERESTS OF IHH DIRECTORS, MAJOR SHAREHOLDERS AND/OR PERSONS CONNECTED WITH THEM

None of the Directors, major shareholders of IHH and/or persons connected with them has any interest, either direct or indirect, in the Facility.

* Based on the exchange rate of SGD1:RM3.0235 on 15 September 2016 as set out in the Bank Negara website, subject to rounding.