

Vallianz Holdings Limited  
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**PROPOSED SUBSCRIPTION OF 196,651,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE  
COMPANY AT S\$0.016 FOR EACH NEW SHARE  
- COMPLETION**

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The board of directors (the “**Board**” or “**Directors**”) of Vallianz Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 27 June 2018 and 4 July 2018 (the “**Announcements**”). Unless otherwise defined, all capitalized terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Proposed Subscription has been completed on 10 July 2018, pursuant to which 196,651,000 Settlement Shares were allotted and issued at the Issue Price of S\$0.016 for each Settlement Share.

Following the completion of the Proposed Subscription:

- (a) The issued share capital of the Company has increased by S\$3,146,416.00 to S\$494,686,207.43; and
- (b) The total number of issued Shares of the Company has increased from 16,551,944,251 Shares to 16,748,595,251 Shares.

The 196,651,000 Settlement Shares shall rank *pari passu* in all respects with the existing Shares, except that holders of the Settlement Shares shall not be entitled to any rights or benefits the record date of which falls before the date of issue of the Settlement Shares.

The 196,651,000 Settlement Shares are expected to be listed and quoted on the Catalist board of the SGX-ST with effect from 9.00 a.m. on or around 12 July 2018.

**BY ORDER OF THE BOARD**

Ling Yong Wah  
Chief Executive Officer  
10 July 2018

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.*

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