

LORENZO INTERNATIONAL LIMITED
(Company Registration No. 200508277C)
(Incorporated in the Republic of Singapore)

SECOND SUPPLEMENTAL DEED RELATING TO THE TERM SHEET WITH STRAITSWORLD ADVISORY LIMITED

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in Company's announcement dated 8 May 2015 relating to the Term Sheet with Straitsworld Advisory Limited.

1. INTRODUCTION

The Board of Directors (the "**Board**") of Lorenzo International Limited (the "**Company**") refers to the Company's announcements dated 8 May 2015 relating to the term sheet with Straitsworld Advisory Limited ("**Straitsworld**") (the "**Term Sheet**") and the Company's announcements dated 25 June 2015, 6 July 2015, and 31 July 2015 relating to the extensions to the Exclusive Period in the Term Sheet (the Term Sheet including the extensions collectively referred to as the "**Revised Term Sheet**").

2. SUPPLEMENTAL DEED

The Board wishes to inform Shareholders that the Company has entered into a second supplemental deed dated 14 August 2015 with Straitsworld in relation to the Revised Term Sheet (the "**2nd Supplemental Deed**").

Pursuant to the 2nd Supplemental Deed, the Company and Straitsworld have mutually agreed that the Exclusive Period as set out in the Revised Term Sheet shall be extended from 14 August 2015 to 7 September 2015.

Except so far as above mentioned, the provisions in the Revised Term Sheet shall remain unchanged.

BY ORDER OF THE BOARD

Teoh Jin Thean
Executive Director/CEO
Singapore, 14 August 2015