

CLEARBRIDGE HEALTH LIMITED
(Company Registration No. 201001436C)

**PROPOSED ACQUISITION OF SHARES IN MEDIC LASER PRIVATE LIMITED AND MEDIC
SURGICAL PRIVATE LIMITED – COMPLETION**

*All capitalised terms used in this announcement shall unless otherwise defined have the same meanings as given to them in the Company's announcements dated 28 February 2018 and 26 March 2018 ("**Announcements**").*

Further to the Announcements, the Board is pleased to announce that the Proposed Acquisition was completed today.

Accordingly, the Cash Consideration was paid and Company has allotted and issued 6,337,136 new ordinary shares in the capital of the Company, being the Consideration Shares, to the Vendors. Following the allotment and issuance of the Consideration Shares, the total number of issued and paid-up share capital of the Company has increased from 481,000,000 to 487,337,136 shares. The Consideration Shares shall rank *pari passu* in all respects with the existing issued shares of the Company.

The Consideration Shares are expected to be listed and quoted on Catalist on 3 April 2018.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Chief Executive Officer and Executive Director

2 April 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*