

NO SIGNBOARD HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)

COMPLETION OF THE PROPOSED ACQUISITION OF 60% OF THE ENTIRE ISSUED AND PAID-UP CAPITAL OF DINING HAUS PTE. LTD.

The Board of Directors (“**Board**”) of No Signboard Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on the proposed acquisition of 60% of the entire issued and paid-up capital of Dining Haus Pte. Ltd. dated 10 January 2024, and 22 January 2024 (the “**Announcements**”).

Unless otherwise defined in this announcement, capitalised terms used herein shall have the meanings ascribed to them in the Announcements.

The Board is pleased to announce that the Proposed Acquisition has been completed on 15 February 2024 in accordance with the terms of the SPA and the Vendor has transferred 60,000 ordinary shares of Dining Haus Pte. Ltd. to the Company.

With the completion of the Proposed Acquisition, Dining Haus Pte. Ltd. is now a subsidiary of the Company.

TRADING CAUTION

Notwithstanding that the shares in the Company have been suspended from trading on the Singapore Exchange Securities Trading Limited since 24 January 2022. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Lim Teck-Ean
Executive Director and Interim Chief Executive Officer
15 February 2024

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.