

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Techcomp (Holdings) Limited	
Date Submitted	05/02/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1298</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	800,000,000	<u>US\$0.05</u>	US\$40,000,000			
Increase/(decrease)						
Balance at close of the month	800,000,000	US\$0.05	US\$40,000,000			
(2) Stock code : <u>N/A</u> Descrij	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		·				
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month _			
Increase/(decrease)		-			
Balance at close of	the month	-			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	232,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	232,500,000	N/A	N/A	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share **Option Scheme** (28/05/2004) 0 0 0 0 0 21,835,000 shares (Note 1) 2. Share **Option Scheme** (09/06/2011) 0 0 0 0 0 0 shares (Note 1) 3. N/A /) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0 Total funds raised during the month from exercise of options (State currency) 0

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Placing of Unlisted Warrants		Nominal value a close of preceding mont	during th	ne at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
under general mandate						
(01/10/2014)	HKD	N/A	0	139,500,000	0	46,500,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		isted y Shares 3.00	_			
(if applicable) (dd/mm/yyyy) 2. N/A	N/	A	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /	′)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /	′)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)	_			
		To		rdinary shares) Ference shares) (Other class)	0	- - -

C				For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(JJJJ)		r	Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		-
			(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	-	
silates (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

S. Scrip dividend At price : State currency Class of shares issuable (/// /) 5. Scrip dividend At price : State currency Generation (////) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) N/A 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) <th></th> <th>Type of Issue</th> <th></th> <th>F</th> <th>For Main</th> <th>n Boar</th> <th>rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of</th>		Type of Issue		F	For Main	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A EGM approval date: $(///)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares currency N/A 8. Consideration issue At price : $\frac{State}{currency}$ Class of shares issuable currency N/A 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment (///) $(///)$ 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) N/A 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) </th <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>								
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares								
EGM approval date: $(/ / /)$ (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redecened (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) N/A 8. Consideration issue At price : State Class of shares issuable (/ /) 8. Consideration issue At price : State Issue and allotment (/ /) Be GM approval date: (/ /) Issue and allotment (/ /) Be GM approval date: (/ /) Issue and allotment (/ /) 8. Consideration issue At price : State Issue and allotment (/ /) Be GM approval date: (/ /) Issue and allotment (/ /) Be GM approval date: (/ /) Issue and allotment (/ /) Be GM approval date: (/ /) Issue and allotment (/ /) Be GM approval date: (/ /) Issue and allotment (/ /) Be GM approval date: (/ /) Issue and allotment (/ /)	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) EGM approval date : $(///)$ (d/mm/yyyy) EGM approval date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) C///)				EGM approval date:	(/ /)	N/A	
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (uf/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (uf/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : State (uf/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : State (uf/mm/yyy) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) <								
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyy)$ N/A 7. Redemption of shares $Class of shares$ $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares $(//)$ $(dd/mm/yyyy)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(dd/mm/yyyy)$ N/A $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency $(dd/mm/yyyy)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(dd/mm/yyyy)$ $(//)$ $(dd/mm/yyyy)$ $(//)$								
Both approval date: $(dd/mm/yyyy)$ N/A	6.	Repurchase of shares			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (///) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
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8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{K}/\text{A}}{\text{date : (dd/mm/yyyy)}}$ $\frac{(/ /)}{\text{date : (dd/mm/yyyy)}}$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)					(/ /)	NT / A	
8. Consideration issue At price : State currency [Note 1] 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>IN/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u> </u>					(/ /)		
							<u>N/A</u>	

For Main Board and GEM listed issuers					ted issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~		Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E. (C	Ordinary share	c)	
				eference share	s)	
				(Other clas	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Sin Sheung Nam, Gilbert

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.