



EINDEC CORPORATION LIMITED

(Company Registration No. 201508913H)
(Incorporated in the Republic of Singapore on 2 April 2015)

NEWS RELEASE

EINDEC SUCCESSFULLY COMPLETES IPO WITH PLACEMENT SHARES FULLY SUBSCRIBED

- ***Listing and trading of Eindec's shares on SGX Catalist will commence at 9.00 a.m. on January 15, 2016***

Singapore, January 13, 2016 – Eindec Corporation Limited (英德集团有限公司) (“**Eindec**”) and its subsidiaries (“**Eindec Group**” or the “**Group**”), a regional clean air environmental and technological solutions provider, has successfully completed its placement of 35,800,000 shares (the “**Placement**”).

As at the close of the Placement at 12.00 noon on January 13, 2016, all Placement shares were validly subscribed for, and application monies received amounted to a total of approximately S\$7.5 million.

Commenting on the successful completion of the Placement, Mr. Paul Chia (谢伟豪), the Group's Executive Director and CEO said, “We are heartened by the support we received for our initial public offering. The successful completion of our IPO represents another strategic milestone in our Group's operating history since 1984, and will provide us with the branding and funds to embark on the next phase of our growth with the establishment of our new environmental and technological solutions products business.”

The net proceeds of approximately S\$4.6 million is intended to fund the establishment of Eindec's new business for environmental and technological solution products in the PRC, investment in the research and development (“**R&D**”) of new and existing products, establishment and enhancement of its manufacturing capabilities, as well as working capital requirements.



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The listing and trading of Eindec's shares is expected to commence at 9.00 a.m. on Friday, January 15, 2016 on the Catalist Board of the Singapore Exchange Securities Trading Limited.

UOB Kay Hian Private Limited ("**UOBKH**") is the Issue Manager, Sponsor, and Placement Agent for the IPO.

About Eindec Group

Eindec Group is a regional clean air environmental and technological solutions group with diversified product lines spanning the commercial, industrial and consumer market segments.

With an operating history since 1984, the Group has an established track record in the design, manufacture and distribution of clean room and heating, ventilation and air-conditioning ("**HVAC**") equipment across a diversified customer base, which includes the building, clean room, and offshore oil & gas ("**O&G**") industries.

Leveraging on its technological expertise in clean room equipment, Eindec Group has ventured into the consumer air purifier market with its own brand of smart air purifiers, following the completion of the design and prototype of its new line of air purifiers for distribution to the consumer market in the PRC.

Eindec Group is headquartered in Singapore and operates two facilities in Singapore and Malaysia to design, fabricate, install and test products. The Group has also established offices in Malaysia, Singapore and the PRC.



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IMPORTANT NOTICE

*This press release and any accompanying materials (if any) (the “**Press Release**”) are for information purposes only, without regard to the objectives, financial situation nor needs of any specific persons. Accordingly, no reliance whatsoever should be placed upon the information set out herein.*

*This Press Release does not constitute, or form any part of any offer for sale or subscription of, or invitation or solicitation of any offer to buy or subscribe for, any securities nor shall it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. The information in this Press Release is based on information found in the offer document of Eindec Corporation Limited dated 6 January 2016 (the “**Offer Document**”) that has been registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore. Words and expressions, unless otherwise defined in this Press Release, shall bear the same meanings assigned to them in the Offer Document.*

*This Press Release does not purport to be complete and is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Document, including but not limited to the sections entitled “**Risk Factors**” and “**Cautionary Note Regarding Forward-Looking Statements**” of the Offer Document.*

A potential investor should read the Offer Document before deciding to subscribe for the Shares. Anyone who wishes to subscribe for the Shares shall make an application in the manner set out in the Offer Document.

A copy of the Offer Document can be obtained on the SGX-ST website <http://www.sgx.com>.

The Group does not make any representation or warranty, express or implied, as to the accuracy of the information contained herein, and expressly disclaim any and all liability based, in whole or in part, on such information, errors therein or omissions therefrom.



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This Press Release may include forward-looking statements provided with respect to the anticipated future performance of the Group. Such forward-looking statements reflect various assumptions of the management concerning the future performance of the Group. Accordingly, there can be no assurance that such projections and forward-looking statements will be realised. The actual results may vary from the anticipated results and such variation may be material. No representations or warranties are made as to the accuracy or reasonableness of such assumptions or the forward-looking statements based thereon.

*This Press Release has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this Press Release.*

This Press Release has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Press Release, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this Press Release.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.



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