



January 18, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: RELIANCE

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018

We forward herewith the Reconciliation of Share Capital Audit Report from M/s. Dayal & Lohia, Chartered Accountants, Mumbai, certifying the admitted capital with both the Depositories, total issued capital and the listed capital for the quarter ended December 31, 2018 in compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002. This Audit Report was noted by the Board of Directors of the Company at its meeting held on January 17, 2019.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Reliance Industries Limited



Sandeep Deshmukh
Vice President
Corporate Secretarial

Encl: As above.

Copy to:

The Luxembourg Stock
Exchange
Societe de la Bourse de
Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock
Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock
Exchange
15F, No.100, Sec. 2,
Roosevelt Road,
Taipei, Taiwan, 10084

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industries Limited
3rd Floor, Maker Chambers IV
222, Nariman Point
Mumbai - 400 021

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	December 31, 2018
2 ISIN	INE002A01018
3 Face Value	Rs. 10/- per Equity Share
4 Name of the Company	Reliance Industries Limited
5 Registered Office Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
6 Correspondence Address	3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400021
7 Telephone & Fax Nos.	Tel No : 022 - 3555 5000 Fax No : 022 - 2204 2268 / 2285 2214
8 Email address	investor_relations@ril.com
9 Names of the Stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai
10 Issued Capital	Number of Shares % of Total Issued Cap. 633 85 61 852 100.000
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records)	633 85 61 852 100.000
12 Held in dematerialised form in CDSL	18 00 15 343 2.840
13 Held in dematerialised form in NSDL	607 38 46 327 95.824
14 Physical	8 47 00 182 1.336
15 Total No. of Shares (12+13+14)	633 85 61 852
16 Reasons for difference if any, between :	
a) (10 & 11) :	N.A.
b) (10 & 15) :	N.A.
c) (11 & 15) :	N.A.



varma chambers, 213, 2nd floor, homji street, next to b.n.p. paribas, off. sir p.m. road, fort, mumbai – 400 001
phones : (91-22) 22635352 & 49736975 • e-mail : dayalandlohia@gmail.com
Branch: 401, sheetal enclave, chincholi bunder, off. link road, malad (w), mumbai - 400 064

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
ESOS allotment on October 1, 2018	34,018	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from October 12, 2018	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on October 24, 2018	49,250	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from November 6, 2018	YES	YES	In-Principle Approval received from NSE and BSE
ESOS allotment on November 22, 2018	38,243	Applied for listing at NSE and BSE	Listed on BSE & NSE with effect from November 30, 2018	YES	YES	In-Principle Approval received from NSE and BSE

18 Register of Members is updated (Yes / No)
If not, updated upto which date

YES
NA

19 Reference of previous quarter with regard to excess dematerialised shares, if any.

NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	34 503	53 82 482	1. The demat requests (DRFs and Share Certificates) were received from the DPs with a delay. 2. Due to lodging of bulk dematerialisation requests by shareholders and with a view to facilitate dematerialisation of shares pursuant to SEBI Notifications dated June 8, 2018 and November 30, 2018, the RTA has processed the DRFs instead of rejecting them (even though the same were not received within the stipulated time from DPs).
	1 235	1 80 449	Rejected since Physical DRF & Share Certificates not received from DP within 30 Days.
Total	35 738	55 62 931	
Pending for more than 21 days (as on December 31, 2018)	2 185	3 19 110	Delay in receipt of Physical DRF & Share Certificates from DP
	3 316	4 95 585	Non - receipt of Physical DRF & Share Certificartes from DP
Total	5 501	8 14 695	



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri K. Sethuraman
Tel No : 022 - 3555 5211
Fax No : 022-2204 2268 / 2285 2214

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

M/s. Dayal and Lohia
Chartered Accountants
Varma Chambers, 213, 2nd Floor,
Homji Street, Next to B.N.P. Paribas,
Off. Sir. P M Road, Fort,
Mumbai - 400 001
Tel No.: (91-22) 22635352 & 49736975
Email : dayalandlohia@gmail.com
Name&Regn. No. of the Partner :
Shri Anil Lohia - 31626

24 Appointment of common agency for share registry work
if yes (name & address)

Karvy Fintech Private Limited
(Formerly known as KCPL Advisory Services
Private Limited)
Karvy Selenium Tower-B,
Plot No. 31 & 32, Financial District,
Gachibowli, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040 - 6716 1700
Fax No.: 040 - 6716 1680
Email : rilinvestor@karvy.com
Website Address : karvyfintech.com
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA.

FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W



Anil Lohia

ANIL LOHIA
PARTNER
M. No.: 31626

Place: Mumbai
Date : 08.01.2019