

Delong Holdings Limited

(Company Registration No:199705215g)

PROFIT GUIDANCE

The Board of Directors of Delong Holdings Limited (the "Company" or "Delong") wishes to announce that following a preliminary review of the unaudited results for the three months period ended 31 March 2014 ("1Q2014"), the Company expects to report a net loss for 1Q2014.

The anticipated net loss in 1Q2014 is due to (i) weaker steel prices; and (ii) lower volume of hot-rolled coils and steel billets sold.

Further details on the Company's financial performance and operations will be made available in the 1Q2014 financial results, which will be announced on 9 May 2014.

BY ORDER OF THE BOARD

Yeo Lee Luang Company Secretary 2 May 2014