

ORIENTAL GROUP LTD.
(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

UPDATES

Unless otherwise defined, all capitalised terms herein shall have the same meaning as ascribed to them as defined in the announcements dated 31 July 2018, 6 August 2018 and 14 August 2018.

As required under the applicable Catalist Rules, the Judicial Manager wishes to provide a monthly update to its shareholders that since the announcement made on 14 August 2018, there has been no material developments in relation to the affairs of the Company.

The Judicial Manager wishes to highlight that in line with the extension of time to the Judicial Management Order until 30 November 2018, the deadline under the Further Extensions granted by the SGX-ST which was announced by the Company on 6 August 2018, is 30 November 2018.

The Company will provide updates as and when there are further material developments.

By Order of the Judicial Manager
31 August 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).