PLASTOFORM HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration No. 34171)

ENTRY INTO CONVERTIBLE LOAN AGREEMENT – SUBMISSION OF TRADING RESUMPTION PROPOSAL AND APPLICATION FOR THE EXTENSION OF TIME TO EXIT THE SGX-ST WATCH-LIST

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 20 October 2021, 25 October 2021, 8 November 2021, 15 November 2021, 23 November 2021 and 30 November 2021 (the "**Previous Announcements**").*

The Board is pleased to announce that the Company has submitted a proposal with a view to the resumption of trading of its Shares, and an application to request for an extension of time to exit the SGX-ST Watch-List, to the SGX RegCo on 30 November 2021.

The Board will update Shareholders from time to time on any material developments on the Convertible Loan, the Proposed New Business and the other transactions contemplated under the Convertible Loan Agreement.

Shareholders and potential investors are advised to exercise caution when trading in the Shares of the Company. There is no assurance or certainty that the Convertible Loan, having been entered into and being subject to certain conditions, will be completed. In the event of any doubt as to the action they should take, Shareholders and potential investors should consult their stock brokers, bank managers, solicitors or other professional advisors.

BY ORDER OF THE BOARD
Plastoform Holdings Limited

Tse Kin Man
Non-Executive Chairman and Director

1 December 2021