

GREENKO INVESTMENT COMPANY

4.875% SENIOR NOTES DUE 2023

NOTICE OF REDEMPTION OF 4.875% SENIOR NOTES DUE 2023

February 24, 2023 (New York time) – Greenko Investment Company (the “**Company**”) has today given irrevocable notice to the holders (the “**Holders**”) of its 4.875% Senior Notes due 2023 (the “**Notes**”) of redemption in full of the outstanding Notes in accordance with Section 3.07(c), of the Indenture, dated as of August 16, 2016 (the “**Indenture**”), among the Company, the Greenko Energy Holdings (the “**Parent Guarantor**”) and The Bank of New York Mellon, as trustee (the “**Trustee**”) and collateral agent, subject to the satisfaction of the conditions set forth below. Capitalized terms have the meanings given to them in the Indenture. The Notes are listed on the Singapore Exchange Securities Trading Limited.

The terms and conditions of the redemption are as follows:

1. The redemption date for the Notes will be March 27, 2023 (the “**Redemption Date**”).
2. The Notes will be redeemed at 100% principal amount of the Notes, together with interest accrued thereon in accordance with the terms and conditions of the Notes (collectively, the “**Redemption Amount**”).
3. To collect the applicable Redemption Amount, the Notes must be surrendered to The Bank of New York Mellon (the “**Paying Agent**”) at the office of the Paying Agent shown below at any time on or after the Redemption Date:

The Bank of New York Mellon
240 Greenwich Street
New York, NY 10286
United States of America

4. Unless the Company defaults in paying the Redemption Amount or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes (or portion thereof) ceases to accrue on and after the Redemption Date.
5. The Notes are being redeemed pursuant to Section 3.07(c) of the Indenture.
6. No representation is made by the Company or the Trustee or any of their affiliates as to the correctness or accuracy of the CUSIP or ISIN numbers printed on the Notes or contained in this notice. Reliance may be placed only on the other identification numbers printed on the Notes.

		CUSIP	ISIN	Common Codes
4.875% Senior Notes due 2023	Rule 144A:	39530X AA2	US39530XAA28	147175124
	Regulation S:	V3854P AA9	USV3854PAA94	147175396

Upon completion of the redemption on the Redemption Date, the Company and the Parent Guarantor will be discharged under Indenture and the Notes will be delisted from the Singapore Exchange Securities Trading Limited.

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the Company and its management, as well as financial statements.