

SGX Release | 9 January 2023  
*Disclosure Pursuant to Rule 324(1)  
of the Listing Manual*

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NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

Pursuant to Rule 324(1) of the Singapore Exchange Securities Trading Limited Listing Manual (Listing Manual), New Hope Corporation Limited (Company) wishes to announce that between 14 December 2022 and 4 January 2023, an aggregate principal amount of A\$12,600,000 of its A\$200,000,000 2.75% Senior Convertible Notes due 2026 issued on 2 July 2021 (ISIN Code: XS2359545592) (Notes), representing approximately 6.3% of the aggregate principal amount of the Notes at the time of initial listing, was cancelled pursuant to an on-market buy-back of the Notes. As of 4 January 2023, A\$95,300,000 in aggregate principal amount of Notes remains outstanding after the cancellations.

Pursuant to Rule 324 of the Listing Manual, the Company will make further announcements for every subsequent 5% interval of initial aggregate principal amount of Notes converted, redeemed and/or cancelled in accordance with their terms and conditions.

(ENDS)

For more information please contact:

- Robert Bishop, **Chief Executive Officer**;
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- Dominic O'Brien, **Executive General Manager & Company Secretary**.

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*This SGX Announcement was approved by the Company Secretary.*