

Delong Holdings Limited (Company Registration No:199705215g)

Update on the Company's announcements dated 12 February 2014 and 12 March 2014

Further to the Company's announcements released on 12 February 2014 and 12 March 2014, the Company was informed by its Executive Chairman and ultimate controlling shareholder, Mr Ding Liguo, today that the confidential discussions with various parties in relation to the Possible Transaction are still ongoing and there is no certainty that the Possible Transaction will materialise.

BY ORDER OF THE BOARD

Yeo Lee Luang Company Secretary 11 April 2014