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CW ADVANCED TECHNOLOGIES PTE. LTD.

(Incorporated in the Republic of Singapore on 27 February 2003)
(UEN/Company Registration No. 200301746D)

INVITATION BY CW ADVANCED TECHNOLOGIES PTE. LTD. (THE "ISSUER") TO HOLDERS OF NOTES TO OFFER TO SELL FOR CASH UP TO AN AGGREGATE PRINCIPAL AMOUNT OF S\$17,000,000 TO THE ISSUER, ANY AND ALL OF THE OUTSTANDING NOTES HELD BY SUCH HOLDERS WHERE PRIORITY IS INTENDED TO BE GIVEN ON A "FIRST IN TIME" BASIS TO ANY NOTES VALIDLY OFFERED FOR SALE

Reference is made to the Issuer's announcements dated 12 September 2017 and 3 October 2017 (the "**Announcements**") in relation to the invitation to the holders of the Notes (the "**Noteholders**") to offer to sell for cash to the Issuer up to an aggregate principal amount of S\$17,000,000 (the "**Maximum Acceptance Amount**") any and all of the outstanding Notes held by them, in each case, subject to the terms and conditions of the Invitation Memorandum dated 12 September 2017 (the "**Invitation**"). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcements.

The Issuer wishes to announce that payment for the Final Accepted Notes will be settled on 9 October 2017 (the "**New Settlement Date**") instead of 6 October 2017 as announced by the Issuer on 3 October 2017. Payment of the Purchase Price for the Final Accepted Notes, together with accrued but unpaid interest on the Final Accepted Notes from (and including) the last preceding interest payment date (that is, 25 June 2017) up to (but excluding) the New Settlement Date, will be made on the New Settlement Date.

The Final Accepted Notes will be cancelled in accordance with the terms and conditions of the Notes in due course.

BY ORDER OF THE BOARD
CW ADVANCED TECHNOLOGIES PTE. LTD.
Lee Tiang Soon
Director

Singapore, 6 October 2017