

10 November 2022

COSMO ENERGY HOLDINGS COMPANY, LIMITED (Code No. 5021 of TSE Prime)

Hiroshi Kiriya, President

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**Announcement Regarding Results of Repurchase of
COSMO ENERGY HOLDINGS COMPANY, LIMITED (the “Company”)
¥60,000,000,000 Zero Coupon Convertible Bonds due 2022**

Reference is made to the Company’s announcement on 10 November 2022 relating to the repurchase of the Company’s outstanding ¥60,000,000,000 Zero Coupon Convertible Bonds due 2022 (ISIN: XS1910197505) (the “Existing Convertible Bonds”) .

On 10 November 2022, the Company has determined to repurchase ¥24,150 million in aggregate principal amount of the Existing Convertible Bonds at the aggregate repurchase price of ¥28,497 million, which Existing Convertible Bonds will be cancelled by the Company.

This press release has been prepared for the sole purpose of publicly announcing the results of repurchase of the Existing Convertible Bonds, and not for the purpose of soliciting investment. The repurchase of the Existing Convertible Bonds is not being made, and will not be made, directly or indirectly in or into, or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce of or of any facilities of a national securities exchange of, the United States. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone and the internet. This press release is not an offer of securities for sale in the United States and nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities referred to herein have not been, and will not be registered under the Securities Act. If any public offering of securities is to be made in the United States, it will be by means of a prospectus prepared pursuant to the provisions of the Securities Act. The Company does not intend to conduct a public offering of securities in the United States.