

- INCREASE OF SHAREHOLDING IN ASSOCIATE COMPANY
- INCREASE IN PAID-UP CAPITAL OF SUBSIDIARY UNDER ASSOCIATE COMPANY

The Board of Directors (“**Board**”) of BH Global Corporation Limited (“**BHG**” and, together with its subsidiaries, “**Group**”) refers to its previous announcement dated 12 June 2014 on its entry into an agreement for additional investment in its 39.32%-owned Singapore associate, GL Lighting Holding Pte. Ltd. (“**GLH**”) and wishes to announce that the Group has subscribed for an additional 3.68% equity interest, comprising 72,727 new ordinary shares in the capital of GLH for a cash consideration of US\$2,000,000. Subsequent to the above transaction, GLH will become a 43%-owned associate of the Group.

The acquisition of shares in GLH is funded through the Group’s internal financial resources and not expected to have any material impact on the earnings per share and the net tangible assets per share of the Group for the current financial year ending 31 December 2016.

Related to the increase of shareholding in GLH, the Board also wishes to announce that General Luminaire (Kunshan) Co., Ltd. (“**KSGGL**”) has increased its paid-up share capital from US\$3,498,939.04 to US\$5,500,000. KSGGL is a wholly-owned subsidiary of GLH.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the abovementioned transactions.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Chief Executive Officer

7 June 2016