

BREADTALK GROUP LIMITED
Company No. : 200302045G
(the “**Company**”)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 20 April 2017, all resolutions set forth in the Notice of AGM dated 5 April 2017 were voted by way of electronic poll.

The results of the electronic poll on each resolution are set out below as confirmed by RHT Corporate Advisory Pte. Ltd., who acted as scrutineer at the AGM:

Ordinary Resolutions	Total No. of Valid Votes Cast	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>AS ORDINARY BUSINESS</u>						
<u>Resolution 1</u> Audited Financial Statements for the financial year ended 31 December 2016	163,288,482	160,121,782	98.06	3,166,700	1.94	Carried
<u>Resolution 2</u> Payment of proposed final dividend	160,571,483	160,571,483	100.00	0	0.00	Carried
<u>Resolution 3</u> Re-election of Dr. Tan Khee Giap as a Director ⁽¹⁾	160,435,707	154,796,380	96.48	5,639,327	3.52	Carried

Ordinary Resolutions	Total No. of Valid Votes Cast	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 4</u> Re-election of Ms. Katherine Lee Lih Leng as a Director	157,115,517	157,099,417	99.99	16,100	0.01	Carried
<u>Resolution 5</u> Approval of Directors' fees amounting to S\$177,180 for the financial year ended 31 December 2016 ⁽²⁾	159,924,967	159,892,067	99.98	32,900	0.02	Carried
<u>Resolution 6</u> Re-appointment of Messrs Ernst & Young LLP as Auditors and authority to Directors to fix remuneration	159,838,567	156,661,867	98.01	3,176,700	1.99	Carried
<u>AS SPECIAL BUSINESS</u>						
<u>Resolution 7</u> Authority to issue new shares	163,451,967	154,759,700	94.68	8,692,267	5.32	Carried
<u>Resolution 8</u> Authority to issue shares under the BreadTalk Group Limited Employees' Share Option Scheme ⁽²⁾	30,805,368	24,024,268	77.99	6,781,100	22.01	Carried

Ordinary Resolutions	Total No. of Valid Votes Cast	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 9</u> Authority to issue shares under the BreadTalk Group Limited Restricted Share Grant Plan (the “ Plan ”) (for non-controlling shareholders)	159,852,817	151,304,690	94.65	8,548,127	5.35	Carried
<u>Resolution 10</u> Share award under the plan to Mr. Frankie Quek Swee Heng ⁽²⁾	31,917,382	22,612,605	70.85	9,304,777	29.15	Carried
<u>Resolution 11</u> Renewal of Share Purchase Mandate	156,588,743	156,578,943	99.99	9,800	0.01	Carried

⁽¹⁾ Dr. Tan Khee Giap, who was re-elected as a Director of the Company at the AGM, remains as the member of the Audit Committee, Nominating Committee and Remuneration Committee and is considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

- (2) The following persons had abstained from voting on the resolutions in respect of the approval of Directors' fees amounting to S\$177,180 for the financial year ended 31 December 2016, authority to issue shares pursuant to the exercise of options under the BreadTalk Group Limited Employees' Share Option Scheme and grant of share award under the Plan to Mr. Frankie Quek Swee Heng as they hold the following number of shares:

<i>Name of Director</i>	<i>Number of Shares held</i>	<i>Abstain from voting on</i>
<i>Dr. George Quek Meng Tong</i>	<i>95,687,660 shares and deemed interested in 52,415,020 shares held by his spouse, Ms. Katherine Lee Lih Leng</i>	<i>Resolutions 8 and 10</i>
<i>Ms. Katherine Lee Lih Leng</i>	<i>52,415,020 shares and deemed interested in 95,687,660 shares held by her spouse, Dr. George Quek Meng Tong</i>	<i>Resolutions 8 and 10</i>
<i>Mr. Ong Kian Min</i>	<i>120,000 shares</i>	<i>Resolutions 5 and 8</i>
<i>Dr. Tan Khee Giap</i>	<i>Deemed interested in 20,000 shares held by his spouse</i>	<i>Resolutions 5 and 8</i>
<i>Mr. Oh Eng Lock</i>	<i>760,764 shares</i>	<i>Resolution 8</i>

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
20 April 2017