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SHANGRI-LA ASIA LIMITED

香格里拉(亞洲)有限公司

(Incorporated in Bermuda with limited liability)

website: www.ir.shangri-la.com

(Stock code: 00069)

DESPATCH OF PROSPECTUS AND RELATED DOCUMENTS

The Prospectus and its related documents have been despatched on Monday, 24 November 2014 to the Qualifying Shareholders whose names appear on the Register of Members or the depository register of CDP Depositors maintained by CDP (as the case may be) on the Record Date, i.e. Tuesday, 18 November 2014. **Qualifying Shareholders are reminded that the latest time by which provisional allotments of Rights Shares may validly be accepted and excess Rights Shares may validly be applied for is 5:00 p.m. (Singapore time) (or 9:30 p.m. (Singapore time) for electronic acceptances through the ATMs of the participating banks) on Monday, 8 December 2014 (for Qualifying Shareholders who are CDP Depositors) and 4:00 p.m. (Hong Kong time) on Monday, 15 December 2014 (for Qualifying Shareholders who are not CDP Depositors).**

Reference is made to the announcements published by the Company regarding the Rights Issue on 23 October 2014 (“**23 October Announcement**”) and the expected timetables in respect of the Rights Issue on 31 October 2014 (“**31 October Announcement**”). Capitalised words and expressions defined in the 23 October Announcement shall bear the same meanings when used in this announcement.

Under the Rights Issue, Qualifying Shareholders are being offered the right to apply for the Rights Shares on the basis of one (1) Rights Share for every seven (7) Shares held on the Record Date, at the price of HK\$11.10 per Rights Share.

DESPATCH OF THE PROSPECTUS AND ITS RELATED DOCUMENTS

The Company will proceed with the Rights Issue in accordance with the expected timetables as set out in the 31 October Announcement. To clarify, the commencement time for dealings in fully-paid Rights Shares for Shareholders who are Qualifying Shareholders and who are not CDP Depositors shall be 9:00 a.m. on Tuesday, 23 December 2014.

The Prospectus and its related documents have been despatched on Monday, 24 November 2014 to the Qualifying Shareholders whose names appear on the Register of Members or the depository register of CDP Depositors maintained by CDP (as the case may be) on the Record Date, i.e. Tuesday, 18 November 2014. **Qualifying Shareholders are reminded that the latest time by which provisional allotments of Rights Shares may validly be accepted and excess Rights Shares may validly be applied for is 5:00 p.m. (Singapore time) (or 9:30 p.m. (Singapore time) for electronic acceptances through the ATMs of the participating banks) on Monday, 8 December 2014 (for Qualifying Shareholders who are CDP Depositors) and 4:00 p.m. (Hong Kong time) on Monday, 15 December 2014 (for Qualifying Shareholders who are not CDP Depositors).**

WARNINGS OF THE RISKS OF DEALING IN THE SHARES AND RIGHTS SHARES IN THEIR NIL-PAID FORM

The Rights Issue is conditional upon the obligations of the Underwriters under the Underwriting Agreement becoming unconditional at or before 4:00 p.m. on Thursday, 18 December 2014 (or such later time and date as determined and announced by the Company), being the latest time and date on which the Underwriting Agreement can be terminated by the Underwriters pursuant to the terms and conditions therein, and the Underwriting Agreement not being terminated in accordance with its terms and conditions as referred to in the sub-section headed “Termination of the Underwriting Agreement” in the 23 October Announcement. If the Underwriting Agreement does not become unconditional or is terminated, the Rights Issue will not proceed.

Existing Shares have been dealt in on an ex-rights basis on the Hong Kong Stock Exchange and the SGX-ST from Friday, 14 November 2014. **Dealings in the Rights Shares in their nil-paid form will commence on the SGX-ST from Wednesday, 26 November 2014 to Tuesday, 2 December 2014, both days inclusive, and on the Hong Kong Stock Exchange from 9:00 a.m. on Wednesday, 26 November 2014 to 4:00 p.m. on Wednesday, 10 December 2014.** If the Underwriters terminate the Underwriting Agreement, or the conditions of the Rights Issue are not fulfilled or are not waived by the Underwriters (in respect of certain conditions that may be waived by the Underwriters), the Rights Issue will not proceed. Any Shareholder or other person dealing in the Shares from Friday, 24 October 2014, being the date of the resumption of trading of Shares after publication of the 23 October Announcement, up to the latest time at which all conditions to which the Rights Issue is subject are fulfilled or, if applicable, waived by the Underwriters (which is expected to be 4:00 p.m. on Thursday, 18 December 2014), or in the Rights Shares in their nil-paid form on the Hong Kong Stock Exchange and on the SGX-ST during the respective periods as aforesaid, will accordingly bear the risk that the Rights Issue may not become unconditional. **Any Shareholder or other person contemplating selling or purchasing existing Shares on an ex-rights basis and/or the Rights Shares in their nil-paid form during these periods who is in doubt about his/her/its position is recommended to consult his/her/its own professional adviser.**

Investors should further be aware that nil-paid Rights Shares traded on the SGX-ST may not be traded in, and would not be transferable to, Hong Kong, and vice versa.

Qualifying Shareholders who are CDP Depositors should refer to Appendix IV of the Prospectus for details of the procedures for application for the Rights Shares and the excess Rights Shares.

On behalf of the Board of
Shangri-La Asia Limited
KUOK Khoon Chen
Chairman

Hong Kong, 24 November 2014

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the document have been arrived at after due and careful consideration and there are no other facts not contained in the document, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Directors are:

Executive Directors

Mr KUOK Khoon Chen (*Chairman*)
Mr LUI Man Shing
Mr Madhu Rama Chandra RAO
Mr Gregory Allan DOGAN

Independent non-executive Directors

Mr Alexander Reid HAMILTON
Mr Timothy David DATTELS
Mr WONG Kai Man
Professor LI Kwok Cheung Arthur

Non-executive Directors

Mr HO Kian Guan
Ms KUOK Hui Kwong
Mr HO Kian Hock (*alternate to Mr HO Kian Guan*)